

Trading and Best Execution Summit – Europe

Substantive and in-depth discussion of the business, technological, and regulatory developments impacting trading and best execution.

November 22, 2022
THE BREWERY
LONDON



Agenda

22 November 2022 (all times GMT)

9:30-10:15 **Policy and Regulatory Developments Impacting Institutional Investors - What the Buyside Needs to Know**

- Analysis of the most significant policy and regulatory changes facing the buyside
- Impact on institutional investors of post-Brexit regulatory divergence and examination of MiFID II
- Examination of the focus on ESG and related initiatives on trading

Anish Puaar, Moderator
Corporate Strategy Analyst
Optiver

Patrice Aguesse
Head of Market Regulation Division
AMF

Stephen Hanks
Manager, Markets Policy Division
Financial Conduct Authority

Adam Jacobs-Dean
Managing Director, Head of Markets, Governance and Innovation
AIMA

Caitlin McErlane
Partner, Financial Services Regulatory
Baker & McKenzie LLP

Yuhang Wang
EMEA Head of Market Structure
BMO Capital Markets

10:15-11:00 **Markets 2030 – Building the Future Trading Markets**

- Examination of the role of current trading venues, how new entrants can challenge the incumbents, and the look of future trading markets
- Building the future multi-asset platform and how innovation and technology will play into this
- How could/will the buyside utilize the changing market structure to their advantage

Ari Burstein, Moderator
Founder, Trading Evolved
General Counsel and Chief Policy Officer, Imperative Execution

Matt Clarke

Head of Distribution and Liquidity Management, EMEA
XTX Markets

Matthew Coupe

Director, Global Head of Cross Asset Market Structure, Markets EMEA
Barclays

Daniel Mayston

Head of Electronic Trading and Market Structure EMEA
BlackRock

Mark Spanbroek

Chairman
FIA European Principal Traders Association

Séverine Vandelanoite

Senior Vice President, Market Structure & Regulation
Deutsche Börse AG

11:00-11:30

Fireside Chat - Update on Unbundling and the Provision of Research – Impact on Institutional Investors of the Expiration of MiFID II No-Action Letters

- Examination of the implications for the buy-side of the expiration of MiFID II no action letters
- Analysis of commission management solutions and processes to evidence research spending

Leonard Ng, Moderator

Partner
Sidley Austin

Stuart Howard

Global Head of Research Relationships
Invesco

Neil Scarth

Principal
Frost Consulting

11:30-12:30

Reflections on the Evolution of Regulation and Policymaking Impacting the Securities Markets

- Discussion of the challenges facing regulators in the current environment, whether regulation works for today's market structure, and lessons learned from past experience
- Examining whether current regulations (e.g., MiFID II, others) have accomplished their goals and the future of financial regulation

Stephen Fisher, Moderator

Managing Director, Global Public Policy Group
BlackRock

Carlo Comporti

Commissioner
CONSOB

Burcak Inel
Director of Financing Sustainable Growth
European Banking Federation

Kay Swinburne
Vice Chair of Financial Services
KPMG UK

William Wright
Managing Director
New Financial

12:30-13:30 **Gearing Up for the World Cup – Luncheon Featuring Fireside Chat with Phil Dunster – Actor including Role as “Jamie Tartt” in “Ted Lasso”**



To help gear up for the World Cup, we will be joined by Phil Dunster, a classically trained, Olivier Award-nominated actor, best known for his role as “Jamie Tartt” on the award-winning show “Ted Lasso,” to discuss his love of football, views on the World Cup, his experience on Ted Lasso, and his acting career in general.

13:30-14:00 **ESG Point-Counterpoint Debate – Is ESG Really a Game Changer for the Buyside Trader?**

A debate style discussion covering whether ESG will change the way the buyside engages with counterparties and providers, and whether change in the trading industry should be left to corporate ESG programs or if the industry should work together to accelerate positive change.

Duncan Higgins, Moderator
Founder and CEO
Sustainable Trading

Eleni Coldrey
Business Development Director EMEA
Equinix

Matthew McLoughlin
Head of Trading
Liontrust Asset Management

Irina Sonich-Bright
Head of Product Management, Global Execution Services
Credit Suisse

14:00-14:30 **Keynote – A Look at the Upcoming IOSCO Agenda and Priorities**

Discussion around the key issues on the IOSCO agenda including capital markets, sustainable finance, crypto and financial stability issues.

Martin Moloney
Secretary General
IOSCO

14:30-15:15

Regulatory Creep – Taking a Closer Look at Impending US Market Structure Reforms and the Impact on the European Markets

- Analysis of and update on proposed policy and regulatory changes in the US relating to trading and market structure
- What lessons can/should Europe learn from the US market structure experience

Ari Burstein, Moderator
Founder, Trading Evolved
General Counsel and Chief Policy Officer, Imperative Execution

James Baugh
Head of European Market Structure
Cowen

Adam Conn
Head of Trading
Baillie Gifford

Edward Monrad
Head of Market Structure
Optiver

Peter Whitaker
Market Structure Strategist
Jane Street

15:15-16:00

Addressing Market Data, Consolidated Tape, and Related Market Structure Issues – Busting the Myths and Getting to the Facts

- Discussion of the key factors impacting a consolidated tape
- Examining the role and ownership of market data
- How market data is being utilized across asset classes

Chris Murphy, Moderator
CEO
Ediphy

Stephen Berger
Managing Director, Global Head of Government & Regulatory Policy
Citadel

Christoph Hock
Head of Multi-Asset Trading
Union Investment

Richard Metcalfe
Head of Regulatory Affairs
World Federation of Exchanges

Susan Yavari
Senior Regulatory Policy Advisor – Capital Markets
EFAMA

16:00-17:00

Post-Conference Reception